



**GENERAL ASSEMBLY OF THE STATE OF TENNESSEE  
FISCAL REVIEW COMMITTEE**

320 Sixth Avenue, North – 8<sup>th</sup> Floor  
NASHVILLE, TENNESSEE 37243-0057  
615-741-2564

**Rep. Mark White, Chairman  
Representatives**

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Susan Lynn                David Shepard  
Pat Marsh                 Ron Travis  
Bill Sanderson            Tim Wirgau  
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Speaker Beth Harwell, *ex officio*

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Doug Overbey             Ken Yager  
Steve Southerland  
Randy McNally, *ex officio*  
Lt. Governor Ron Ramsey, *ex officio*

**M E M O R A N D U M**

TO:                    Mike Perry, Chief Procurement Officer  
                          Department of General Services

FROM:                Representative Mark White, Chairman  
                          Senator Bill Ketron, Vice-Chairman

DATE:                 May 17, 2016

SUBJECT:             Contract Comments  
                          (Fiscal Review Committee Meeting 5/11/16)

MW  
BK

**RFS# 309.01-28316 (Edison #48445)**

**Department: Treasury**

**Vendor: Strategic Investment Solutions, Inc.**

**Summary: The vendor is responsible for general investment consulting services for Treasury programs. The proposed amendment reflects a name change to Verus Advisory, Inc. as a result of a merger.**

**Current maximum liability: \$2,552,500**

**Proposed maximum liability: \$2,552,500**

After review, the Fiscal Review Committee voted to recommend approval of the contract amendment.

cc: The Honorable David Lillard, State Treasurer